

20 January 2021

The Manager
Company Notices Section
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Slater & Gordon Limited ACN 097 297 400 (**SGH**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 20 January 2021, SGH issued 664,748 fully paid ordinary shares following the exercise of Performance Rights under the Company's Rights Plan (**Excluded Shares**).

SGH states that:

- (a) SGH issued the Excluded Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SGH has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SGH; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Michael Neilson
Company Secretary
Slater & Gordon Limited