



**THE FOOD
REVOLUTION
GROUP**

ASX Announcement

22 January 2021

Results of 2020 Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the outcome in respect of each resolution before the meeting and numbers of valid proxy votes including voting at the AGM.

All resolutions were passed on a poll.

For more information please contact:

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About The Food Revolution Group

The Food Revolution Group Limited (ASX: FOD) is an Australian-based food processing company that uses a combination of conventional juice processing equipment and custom-developed equipment and processes to manufacture a range of high-quality juices, fibres, infused fruits and fruit waters that are sold as branded products or ingredients to customers domestically and overseas.

FOD uses a range of processing technologies, including Current Counter Extraction (CCE) technology which was developed in conjunction with Australia's CSIRO to extract juice from fruit and vegetables. Its processing facilities are located in Mill Park, Victoria.

FOD is aiming to generate shareholder value through exploring opportunities for growth in the functional food, beverage and nutraceutical markets in Australian and key international markets, including China.

THE FOOD REVOLUTION GROUP LIMITED

ABN 20 150 015 446

Meeting Date: Friday, January 22, 2021

Meeting Time: 10.00 AM AEDT



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Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - ADOPTION OF REMUNERATION REPORT	104,226,799	1,818,067	5,230,015	55,273,579	133,454,306 (98.66 %)	1,818,067 (1.34 %)	55,273,579	Passed on a poll
2 - RE-ELECTION OF DIRECTOR - MINNA (NORMAN) RONG	356,230,413	4,091,867	5,230,015	14,684	385,457,920 (98.95 %)	4,091,867 (1.05 %)	14,684	Passed on a poll
3 - RE-ELECTION OF DIRECTOR - TONY ROWLINSON	414,060,097	776,867	5,230,015	0	443,797,604 (99.94 %)	266,867 (0.06 %)	0	Passed on a poll
4 - RE-ELECTION OF DIRECTOR - JIANPING (ROCKY) ZOU	412,730,413	2,591,867	5,230,015	14,684	441,957,920 (99.42 %)	2,591,867 (0.58 %)	14,684	Passed on a poll
5 - APPROVAL OF 10% PLACEMENT FACILITY	413,830,318	1,506,646	5,230,015	0	443,057,825 (99.78 %)	996,646 (0.22 %)	510,000	Passed on a poll
6 - RATIFICATION OF PRIOR ISSUE OF SHARES (PLACEMENT: TRANCHE 1)	414,150,326	1,186,638	5,230,015	0	443,377,833 (99.85 %)	676,638 (0.15 %)	510,000	Passed on a poll
7 - APPROVAL FOR ISSUE OF SHARES - (PLACEMENT: TRANCHE 2)	413,876,747	1,460,217	5,230,015	0	443,104,254 (99.79 %)	950,217 (0.21 %)	510,000	Passed on a poll
8 - APPROVAL FOR ISSUE OF SHARES TO MATT BAILEY (PLACEMENT)	401,715,863	13,606,417	5,230,015	14,684	430,943,370 (96.94 %)	13,606,417 (3.06 %)	14,684	Passed on a poll
9(a) - APPROVAL FOR ISSUE OF BROKER OPTIONS - TAYLOR COLLISON (PLACEMENT)	401,788,863	13,533,417	5,230,015	14,684	431,016,370 (97.07 %)	13,023,417 (2.93 %)	524,684	Passed on a poll
9(b) - APPROVAL FOR ISSUE OF BROKER OPTIONS - AITKEN MURRAY CAPITAL PARTNERS (PLACEMENT)	401,688,863	13,533,417	5,330,015	14,684	431,016,370 (97.07 %)	13,023,417 (2.93 %)	524,684	Passed on a poll

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10 - ADOPTION OF FOOD REVOLUTION GROUP EMPLOYEE INCENTIVE PLAN	403,123,747	11,460,217	5,430,015	53,000	432,551,254 (97.42 %)	11,460,217 (2.58 %)	53,000	Passed on a poll
11 - GRANT OF OPTIONS TO TONY ROWLINSON	413,030,547	1,706,417	5,330,015	0	442,868,054 (99.73 %)	1,196,417 (0.27 %)	0	Passed on a poll
12 - RATIFICATION OF PRIOR ISSUE OF OPTIONS (TONY ROWLINSON)	413,030,547	1,706,417	5,330,015	0	442,868,054 (99.73 %)	1,196,417 (0.27 %)	0	Passed on a poll



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System