

# ASX Release



22 January 2021

## OFF-MARKET SHARE BUY-BACK – MARKET PRICE

On 23 November 2020, Ampol Limited (ASX:ALD) announced it would undertake an off-market share buy-back (“Buy-Back”) of approximately \$300 million.

Shareholders were invited to tender some or all of their shares, at discounts of between 10% and 14% inclusive (at 1% intervals) to the Market Price<sup>1</sup>, or as a Final Price Tender, by 7.00pm today (Sydney time).

The Market Price for the Buy-Back has been determined to be \$30.6226. On this basis, for the range of tender discounts set out in the Buy-Back Booklet, the equivalent indicative Buy-Back Prices are as follows:

Tender Discount	Equivalent indicative Buy-Back Price
14%	\$26.34
13%	\$26.64
12%	\$26.95
11%	\$27.25
10%	\$27.56

The results of the Buy-Back, including the actual Buy-Back Discount, Buy-Back Price and any scale back, are expected to be announced on Monday, 25 January 2021.

For further information regarding the Buy-Back process, shareholders should consult the Buy-Back Booklet, available on the Ampol website at [www.ampol.com.au](http://www.ampol.com.au), or contact the Ampol Buy-Back Information Line on 1300 005 027 from within Australia or on +61 2 8023 5474 from outside Australia between 8.30am to 5.30pm (Sydney time), Monday to Friday.

-ends-

**Authorised for release by:** the Disclosure Officers of Ampol Limited.

<sup>1</sup> The Market Price means the VWAP (as defined in the Buy-Back Booklet) of Ampol’s ordinary shares on the ASX over the five trading days up to and including Friday, 22 January 2021, calculated to four decimal places, as determined by Ampol.

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