



Market Announcement

28 January 2021

Revasum, Inc. (ASX: RVS) – Trading Halt

Description

The securities of Revasum, Inc. ('RVS') will be placed in trading halt at the request of RVS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 1 February 2021 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



Lisa Banh
Listings Adviser
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

28 January 2021

Dear Lisa

Trading halt request


Pursuant to Listing Rule 17.1, Revasum, Inc. (**Revasum**) requests a trading halt in respect of its CHESS Depository Interests with immediate effect.

In accordance with Listing Rule 17.1, Revasum advises:

1. Revasum requests a trading halt pending an announcement by the Company with respect to a capital raising (the **Offer**);
2. Revasum requests that the trading halt remain in place until the earlier of Revasum releasing an announcement in relation to the Offer, or until the commencement of trading on Monday, 1 February 2021;
3. Revasum expects that the trading halt will be ended by it making an announcement to the ASX in relation to the Offer; and
4. Revasum is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market or ASX about the trading halt.

Should you require any further information please do not hesitate to contact me.

Yours sincerely

DocuSigned by:

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Rebecca Shooter-Dodd

Chief Financial Officer