

# **POINTS**BET

**EVERY POINT MATTERS**

29 January 2021

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir / Madam

**Section 708A(5)(e) Notice – Issue of PointsBet Holdings Limited shares without a prospectus**

PointsBet Holdings Limited (ACN 621 179 351) (“the **Company**”) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. on 28 January 2021, the Company issued 55,293 fully paid ordinary shares (**Shares**) at an issue price of \$11.73 per Share;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act) which is required to be disclosed by the Company.

Authorised for release by the Board of Directors.

Yours faithfully,



Andrew Hensher  
Group General Counsel  
and Company Secretary



### **About PointsBet**

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing and PointsBetting.