Market Announcement



1 February 2021

Revasum Inc. (ASX: RVS) – Trading Halt (2+2)

Description

The securities of Revasum Inc. ('RVS') will be placed in a further trading halt at RVS's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 3 February 2021.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



Lisa Banh Listings Adviser ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

1 February 2021

Dear Lisa

Trading halt request

Pursuant to Listing Rule 17.1, Revasum, Inc. (**Revasum**) requests a further trading halt in respect of its CHESS Depositary Interests with immediate effect.

In accordance with Listing Rule 17.1, Revasum advises:

- 1. Revasum requests a further trading halt pending an announcement by the Company with respect to its capital raising by way of accelerated non-renounceable entitlement offer (the **Offer**);
- 2. Revasum requests that the trading halt remain in place until the earlier of Revasum releasing an announcement in relation to the completion of the institutional component of the Offer, or until the commencement of trading on Wednesday, 3 February 2021;
- 3. Revasum expects that the trading halt will be ended by it making an announcement to the ASX in relation to the completion of the institutional component of the Offer; and
- 4. Revasum is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market or ASX about the trading halt.

Should you require any further information please do not hesitate to contact me.

Yours sincerely

DocuSigned by:

Rebecca Shooter-Dodd 46BCBE53C749407

Rebecca Shooter-Dodd

Chief Financial Officer