

Release of shares from voluntary escrow

Summary

- **Release of shares from voluntary escrow**

Pursuant to ASX Listing Rule 3.10A, Omni Bridgeway Limited (**Omni Bridgeway**) gives notice that 8,120,290 fully paid ordinary shares (**Shares**) will be released from voluntary escrow on 9 February 2021.

The Shares were issued as deferred consideration and variable deferred consideration pursuant to the share purchase agreement for the acquisition of Omni Bridgeway Holding B.V., as further described in Omni Bridgeway's announcement of 15 October 2019.

The Shares have been voluntarily escrowed since their issue on 4 December 2020. The Shares held by the executive vendors' affiliated entities will remain subject to Omni Bridgeway's Securities Trading Policy reflecting the executive vendors' senior management roles within Omni Bridgeway's EMEA business.

Authorised by the Disclosure Committee

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