

SUBSTANTIAL HOLDINGS

Berlin, Sydney, 2 February 2021: Marley Spoon AG (**Company**) (ASX: MMM) advises that it is aware the following security holders are substantial holders of CHESS Depositary Interests (**CDIs**). The individual holdings and brief description of the holdings are described below and are based on a review of its register on 28 January 2021 and subsequent confirmation.

Substantial Holders	Registered Holder of relevant interest	CDIs (No.)	CDIs (%) ¹
USV Marley Spoon A, LLC is a substantial holder as a result of its individual holding and the holding of USV Marley Spoon B, LLC of which it is an associate.	Merrill Lynch (Australia) Nominees Pty. Ltd.	42,962,000	16.78
USV Marley Spoon B is a substantial holder as a result of the holding of USV Marley Spoon A, LLC of which it is an associate.			
Total % holding		42,962,000	16.78

Germany

¹ Of the Company's total issued CDIs (256,025,000)

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

ENDS

About Marley Spoon

Marley Spoon (ASX:MMM, GICS: Internet & Direct Marketing Retail) is a global direct-to-consumer brand company that is solving everyday recurring problems in delightful and sustainable ways. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, Sweden and the Netherlands).

With Marley Spoon's meal-kits, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, our meal kits contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals for your loved ones.

As consumer behaviour moves towards valuing the convenience aspect of online ordering, Marley Spoon's global mission through its various brands, such as Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, is to help millions of people to enjoy easier, smarter and more sustainable lives.