

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Adslot Ltd
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Adrian Giles
Date of last notice	16 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Yarra Ventures Pty Ltd ATF the Yarra Ventures Trust; and Adrian & Sarah Giles Superannuation Fund
Date of change	2 January 2021
No. of securities held prior to change	12,970,653
Class	Fully paid ordinary
Number acquired	1,724,138
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,000 (\$0.029 per share)
No. of securities held after change	14,694,791

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1,724,138 shares purchased as part of a share placement announced to the ASX on 10 December 2020 and approved by members at the Annual General Meeting on 28 January 2021.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Contract to purchase ordinary shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.
Nature of interest	Mr Giles, through Yarra Ventures Pty Ltd, had a right (which was subject to shareholder approval) to purchase ordinary shares in the Company.
Name of registered holder (if issued securities)	Yarra Ventures Pty Ltd as trustee for the Yarra Ventures Trust
Date of change	2 February 2021
No. and class of securities to which interest related prior to change	1,724,138 ordinary shares
Interest acquired	N/A
Interest disposed	The contract to purchase ordinary shares was completed (after shareholder approval of that purchase was obtained at the Company's AGM on 28 January 2021) by the issue of 1,724,138 ordinary shares to Yarra Ventures Pty Ltd as described in Part 1 above.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	As set out in Part 1 above.
Interest after change	The purchase provided for in the contract has occurred.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.