

## Form 604

Corporations Act 2001

Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Elixinol Global Ltd (EXL)

ACN/ARSN 621 479 794

#### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

3/02/2021

The previous notice was given to the company on

18/01/2021

The previous notice was dated

14/01/2021

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	26,064,192	8.32%	31,861,564	10.17%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	31,861,564 ORDINARY	31,861,564

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Kenny Ho capacity Company Secretary

sign here  date 5/02/2021

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
15/01/2021	Regal Funds Management	Sell	60873.65	315571	Ordinary	315571
18/01/2021	Regal Funds Management	Sell	61806.63	324956	Ordinary	324956
20/01/2021	Regal Funds Management	Buy	239700.77	1261583	Ordinary	1261583
21/01/2021	Regal Funds Management	Buy	42377.45	219345	Ordinary	219345
22/01/2021	Regal Funds Management	Buy	44482.00	230000	Ordinary	230000
25/01/2021	Regal Funds Management	Buy	28500.00	150000	Ordinary	150000
27/01/2021	Regal Funds Management	Buy	77360.51	405241	Ordinary	405241
28/01/2021	Regal Funds Management	Buy	58753.01	313684	Ordinary	313684
29/01/2021	Regal Funds Management	Buy	73387.36	397548	Ordinary	397548
1/02/2021	Regal Funds Management	Buy	81360.00	450000	Ordinary	450000
2/02/2021	Regal Funds Management	Buy	65284.80	348000	Ordinary	348000
3/02/2021	Regal Funds Management	Buy	524778.36	2662498	Ordinary	2662498