



COMPANY ANNOUNCEMENT
10 FEBRUARY 2021

H1 FY2021 RESULTS CONFERENCE CALL NOTICE

Austal Limited (**Austal**) (ASX:ASB) wishes to advise that its Chief Executive Officer Patrick Gregg and Chief Financial Officer Greg Jason will hold an analyst and investor conference call on Friday, 26 February 2021 at 7:30am AWST / 10:30am AEDT to discuss the Company's H1 FY2021 results. Following the briefing, participants will have the opportunity to participate in a Q&A session.

Austal's accounts for the six months ended 31 December 2020, and an accompanying results presentation and announcement, will be made available on the ASX pre-market open on 26 February 2021.

Conference call details:

Date: Friday, 26 February 2021
Time: 7:30am Perth time (AWST) / 10:30am Sydney time (AEDT)
Conference ID: 10012225
Pre-Registration Link: <https://s1.c-conf.com/diamondpass/10012225-clk9cr.html>

Dial-in details:

Please click on the pre-registration link and follow the steps to enter your details. A calendar invite will then be sent to you with dial in details and a unique code to be quoted when dialling into the call. Preregistration gives you immediate access on the day with no need to wait for an operator.

Archived Call:

An archived copy of the call will be available shortly after the conclusion of the call via <http://www.openbriefing.com/OB/4130.aspx>

This ASX announcement has been approved and authorised for release by Patrick Gregg, Austal Limited's Chief Executive Officer.

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About Austal:

Austal is Australia's global shipbuilder and defence prime contractor designing, constructing and sustaining some of the world's most advanced commercial and defence vessels.

For more than 30 years Austal has contracted more than 300 vessels for over 100 commercial and defence operators in 54 countries, worldwide.

Austal is Australia's largest defence exporter and first ASX-listed shipbuilder. Austal has industry-leading shipyards in Australia, the United States of America, Philippines and Vietnam with service centres worldwide, including the Middle East.

Austal delivers iconic monohull, catamaran and trimaran commercial vessel platforms – including the world's largest trimaran ferry and multiple defence programs such as the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) for the United States Navy.

Austal has grown to become the world's largest aluminium shipbuilder and is Australia's largest defence exporter.

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