

## ASX Announcement

11 February 2021

The Manager  
ASX Market Announcements  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

### **MMA OFFSHORE LIMITED (“COMPANY”) – COMPLETION OF SHARE CONSOLIDATION**

The Company is pleased to announce that the 1:10 Share Consolidation approved by the Company's shareholders at the Annual General Meeting on 28 January 2021 has been completed.

As the Share Consolidation is completed, the number of Fully Paid Ordinary Shares in the Company is now 359,328,236.

If you have any queries in relation to this announcement, please do not hesitate to contact the Company Secretary on +61 8 9431 7431.

Kind regards,

**MMA OFFSHORE LIMITED**



**DYLAN ROBERTS**  
Company Secretary

**MMA Offshore Limited**  
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