

ASX ANNOUNCEMENT

12 February 2021: VIRTUS HEALTH LIMITED (ASX: VRT)

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (Company) advises that a total of 60,990 fully paid ordinary shares currently held under voluntary escrow will be released on 22 February 2021. The shares are held by two contracted fertility specialists.

The release of these shares does not change the issued share capital of the Company.

Authorised by the Board of Directors of Virtus Health.

-ENDS-

Further information:

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About Virtus Health Limited

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 120 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing international presence in the UK, Denmark and Singapore.