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12 February 2021

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Re: Notice of change of interests of substantial holder - Amaysim Australia Limited (AYS)**

We enclose notice of change of interests of substantial holder in Amaysim Australia Limited. This notice is given by Merlon Capital Partners Pty Ltd.

Yours faithfully



**Sophie Gowland**  
Company Secretary

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Amaysim Australia Limited**

ACN/ARSN **143 613 478**

### 1. Details of substantial holder(1)

Name **Merlon Capital Partners Pty Ltd**

ACN/ARSN (if applicable) **140 833 683**

There was a change in the interests of the substantial holder on **10/02/2021**

The previous notice was given to the company on **13/11/2020**

The previous notice was dated **13/11/2020**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Classof securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Fully Paid</b>	<b>16,212,837</b>	<b>5.49%</b>	<b>21,519,764</b>	<b>7.00%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Refer Annexure 1</b>	<b>Merlon Capital Partners Pty Ltd</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Merlon Capital Partners Pty Ltd</b>	<b>Morgan Stanley &amp; Co. International plc</b>	<b>Morgan Stanley &amp; Co. International plc</b>	<b>Ordinary Fully Paid securities purchased and sold on market by Merlon Capital Partners Pty Ltd</b>	<b>99,448 (Ordinary Fully Paid)</b>	<b>99,448</b>
<b>Merlon Capital Partners Pty Ltd</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>As above</b>	<b>21,420,316 (Ordinary Fully Paid)</b>	<b>21,420,316</b>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Merlon Capital Partners Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

**Signature**

print name **Sophie Gowland** Capacity **Company Secretary**



sign here date **12/02/2021**

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Sophie Gowland**  
**Company Secretary of Merlon Capital Partners Pty Ltd**

**Transactions:**

**Company**

**Name/Scheme:** Amaysim Australia Limited (AYS)

**As at:** 10/02/2021

**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
12/11/2020	Merlon Capital Partners Pty Ltd	Buy	29,831	39,775	39,775
12/11/2020	as above	Buy	8,090	10,786	10,786
12/11/2020	as above	Buy	6,353	8,470	8,470
12/11/2020	as above	Buy	48	64	64
12/11/2020	as above	Buy	841	1,121	1,121
13/11/2020	as above	Buy	475,808	612,208	612,208
13/11/2020	as above	Buy	129,018	166,004	166,004
13/11/2020	as above	Buy	101,313	130,357	130,357
13/11/2020	as above	Buy	760	978	978
13/11/2020	as above	Buy	13,404	17,246	17,246
08/12/2020	as above	Buy	226,951	306,690	306,690
09/12/2020	as above	Buy	154,749	210,000	210,000
18/01/2021	as above	Buy	264,343	357,220	357,220
18/01/2021	as above	Buy	54,989	74,310	74,310
19/01/2021	as above	Buy	180,396	247,118	247,118
19/01/2021	as above	Buy	38,604	52,882	52,882
08/02/2021	as above	Buy	3,897,428	4,907,363	4,907,363
08/02/2021	as above	Sell	4,234,356	- 5,331,599	5,331,599
08/02/2021	as above	Buy	802,430	1,010,363	1,010,363
08/02/2021	as above	Sell	22,068	- 27,787	27,787
08/02/2021	as above	Sell	443,434	- 558,340	558,340
10/02/2021	as above	Buy	2,010,036	2,547,251	2,547,251
10/02/2021	as above	Buy	413,841	524,447	524,447

**Total Number of Securities**

**5,306,927**