

15 February 2021

The Manager Market Announcements Office Australian Securities Exchange Senex Energy Limited ABN 50 008 942 827

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Dear Manager,

SENEX ENERGY LIMITED - EMPLOYEE INCENTIVE SCHEME

Senex Energy Limited wishes to advise the ASX on the lapsing of various unquoted Senex Performance Rights.

Since the last Appendix 3G lodged with the ASX on 27 November 2020, 3,335,340 Performance Rights have lapsed.

The Company now has on issue a total of 48,351,712 Performance Rights and 12,136,616 Share Appreciation Rights as at 15 February 2021.

Yours Sincerely,

David Pegg

COMPANY SECRETARY