



Market Announcement

16 February 2021

Deep Yellow Limited (ASX: DYL) – Trading Halt

Description

The securities of Deep Yellow Limited ('DYL') will be placed in trading halt at the request of DYL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 18 February 2021 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



Deep Yellow
LIMITED

16 February 2021

The Manager
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

TRADING HALT REQUEST (ASX CODE: DYL)

In accordance with Listing Rule 17.1, Deep Yellow Limited (ASX Code: DYL) (**Deep Yellow**) requests that a trading halt be placed on its securities prior to the market opening on Tuesday, 16 February 2021.

In accordance with Listing Rule 17.1, Deep Yellow provides the following information:

- (a) Deep Yellow is in the process of finalising arrangements in relation to a capital raising.
- (b) Deep Yellow anticipates that the trading halt will be required until the earlier of the commencement of trading on 18 February 2021 or the release of an announcement by the Company regarding the capital raising.
- (c) Deep Yellow is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please contact us if you require further information.

Yours faithfully

MARK PITTS
Company Secretary
Deep Yellow Limited