



## ASX Release

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**360 Capital Group (ASX: TGP)**

**18 February 2021**

### **Velocity Property Group Shareholders Approve 360 Capital's Proposal**

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360 Capital Group (Group or ASX:TGP) notes the results of the Velocity Property Group's (ASX:VP7) EGM results yesterday where shareholders approved all resolutions to effect the 360 Capital Proposal (subject to completing a recapitalisation).

Under the 360 Capital Proposal, VP7 will among other actions:

- Undertaking a capital raising of a minimum of \$35 million up to \$100 million;
- Rename VP7 "Dealt Group"
- Appointing 360 Capital FM Limited as responsible entity of Dealt Group;
- Purchase AMF Finance from TGP and 360 Capital REIT;
- Purchase Dealt technology platform Digital Software Solutions (DSS) off the Group and private investors.

Profits from the sale of Dealt and AMF will be included in the Group's FY21 results.

Dealt Group will become a fully integrated real estate debt platform, originating, broking and managing Australian and New Zealand debt investments.

The Dealt electronic marketplace currently has 67 of Australian nonbank lenders, 485 brokers already signed to the platform and is used by many of Australian real estate Developers and investors daily to source their non-bank debt requirements.

Dealt Group is currently finalising its capital raising and broker team and will commence the capital raising shortly. Upon completion of the raising, Dealt will be targeting a 6% annual return from investment activities (paid monthly) as well as potential capital growth from other activities such as broking and dealt platform revenue as well as potential royalty streams from Dealt platform rollout in other countries.

For more information on Dealt Platform visit [www.Dealt.com](http://www.Dealt.com)

Authorised for release by Kimberley Child, Company Secretary.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au).

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**360 Capital**



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### **About 360 Capital Group (ASX: TGP)**

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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