

Market Announcement

25 February 2021

3D Metalforge Limited (ASX: 3MF) – Admission and Commencement of Official Quotation

Description

3D Metalforge Limited ('3MF') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 25 February 2021.

Official quotation of 3MF's ordinary fully paid shares will commence at 12:00 AEDT on Tuesday, 2 March 2021.

3MF raised \$10,000,000 pursuant to the offer under its prospectus dated 21 December 2020 ('Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	95,468,691 fully paid ordinary shares/units
ASX Code:	3MF
Time:	12:00 AEDT
Date:	Tuesday, 2 March 2021
ASX Trade Abbreviation:	3DMetalFL
ISIN:	AU0000130122
Home Branch:	Perth
Registered Office:	3D Metalforge Limited Address: Ground Floor, 16 Ord Street, West Perth WA 6005 Phone: 61 8 9482 0500 Email: info@3dmetalforge.com
Company Secretary:	Deborah Ho
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 or 61 2 9698 5414 Email: hello@automic.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 6.16 of the Prospectus
Activities:	Additive manufacturing
Lead Manager:	Alto Capital
Underwriter:	NA

ASX Restricted Securities:	<p>92,711,249 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 March 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>680,845 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 April 2021.</p> <p>1,258,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2021.</p> <p>1,300,000 options exercisable at \$0.25 on or before the date that is three years after the date of issue of the options, classified by ASX as restricted securities and to be held in escrow until 2 March 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to 3MF's Prospectus.

Need more information?

For further information, please call 1300 288 664 or 61 2 9698 5414.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)