



**ASX Announcement
Vitalharvest Freehold Trust**

1 March 2021

Consideration of Roc letter and deferral of unitholder meeting

Further to the announcement made on 26 February 2021, the VTH RE board has requested and received further information from Roc to assist with VTH RE's assessment of the non-binding proposal.

Following a review of the information received, the VTH RE has requested further information from Roc, including in relation to the funding of its proposal. VTH unitholders do not need to take any action pending VTH RE's assessment.

The unitholder meeting to consider, and if thought fit to approve, the existing proposal by Macquarie Agricultural Funds Management Limited as trustee for the Macquarie Agriculture Fund – Crop Australia 2 (**MAFM**) to acquire the units or assets of VTH is currently scheduled for Thursday, 4 March 2021 at 2pm, with the proxy deadline for that meeting due to close Tuesday, 2 March 2021 at 2pm.

In the Scheme Booklet issued on 10 February 2021, VTH RE indicated that it would issue a supplementary document if VTH RE becomes aware of a significant new matter which would have been required to be included in the Scheme Booklet if it had arisen before the date of the Scheme Booklet. VTH RE considers receipt of the Roc Proposal to be a significant new matter and that the appropriate information regarding it needs to be provided to unitholders for their consideration.

Accordingly and acting in the best interests of unitholders, VTH RE will postpone the meeting from Thursday, 4 March 2021 to a date to be determined.

VTH RE will inform VTH unitholders of the new date for the unitholder meeting as soon as possible. VTH RE notes that the proxy deadline will be extended in line with the new meeting date. VTH unitholders who have already submitted a proxy will be entitled to revoke their proxy and lodge a new proxy. Details regarding proxy instructions and any revocation of proxy votes will be issued once the meeting date is determined.

Authorised for release by: The Board of The Trust Company (RE Services) Limited

ENDS



For any queries, please contact:

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About Vitalharvest Freehold Trust

Vitalharvest owns one of the largest aggregations of berry and citrus farms in Australia. These are located in prime growing locations in New South Wales, South Australia and Tasmania and are leased to Costa Group (ASX:CGC).

Vitalharvest provides investors with exposure to agricultural property assets whose earnings profile and underlying value are exposed to the growing global agricultural demand for healthy, nutritious food. These assets provide agricultural diversification by way of crop type, climatic region, water source and product end markets.

Vitalharvest is an agricultural real estate investment trust managed by Primewest Agrichain Management Pty Ltd (ACN 625 505 455) AR No. 001264243.

About The Trust Company (RE Services) Ltd

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Responsible Entity), part of Perpetual Limited (ASX:PPT) (**Perpetual**), is the responsible entity for the Vitalharvest Freehold Trust ARSN 626 537 362.

Perpetual is a financial services group operating in funds management, financial advisory and trustee services and has been in operation for over 130 years. Perpetual provides the fiduciary and governance oversight for the Vitalharvest Freehold Trust and Perpetual's Responsible Entity Services are provided independently of the manager to ensure the Vitalharvest Freehold Trust meets its regulatory and compliance obligations. Perpetual currently acts for over 90 Australian and international investment managers making their Responsible Entity team one of Australia's leading providers.