



Market Announcement

2 March 2021

Pacific Smiles Group Limited (ASX: PSQ) – Trading Halt

Description

The securities of Pacific Smiles Group Limited ('PSQ') will be placed in trading halt at the request of PSQ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 March 2021 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



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Pacific Smiles Group Limited (ASX: PSQ)

2 March 2021

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By email to: tradinghaltssydney@asx.com.au

cc: Lisa.Banh@asx.com.au

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1, Pacific Smiles Group Limited (**Pacific Smiles**) (ACN 103 087 449) requests a temporary trading halt in the ordinary shares of the Company from the commencement of trading on Tuesday, 2 March 2021.

The Company is in the process of finalising arrangements in relation to a potential capital raising. In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. Reason for the trading halt: the trading halt is requested to allow the Company to finalise the arrangements for the potential capital raising and to allow it to take place in an orderly fashion.
2. Duration of the trading halt: The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Wednesday 3 March 2021, whichever is earlier.
3. Termination of the trading halt: it is expected that the trading halt will end when an announcement is made to the market in relation to the outcome of the proposed capital raising.
4. No reason: The Company is not aware of any reason why the trading halt should not be granted,
5. No further information: The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Mark Licciardo', with a large, sweeping flourish extending to the right.

Mark Licciardo
Company Secretary