

ASX AnnouncementMarket Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

3 March 2021

BANK OF QUEENSLAND LIMITED – PLACEMENT**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)**

This notice is given by Bank of Queensland Limited (ACN 009 656 740) (ASX Code: BOQ) (“**BOQ**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

BOQ has today issued 47,619,048 fully paid ordinary shares at an issue price of \$7.35 per share (“**New Shares**”) to institutional investors under a placement, the result of which was announced on 23 February 2021. The placement was being conducted in conjunction with an underwritten pro rata accelerated entitlement offer, as announced on 22 February 2021.

BOQ confirms that:

- 1 The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice BOQ has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to BOQ; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised for release to ASX by the BOQ Board of Directors.

Fiona Daly
Company Secretary