

US Investment - Completion

Summary

- **Partial completion of Fund 1 investment delivering strong investment returns**
- **Further positive Fund 1 completion expected shortly**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the partial completion of an investment funded in the United States by Fund 1. Fund 1 expects to receive initial income from the partial completion of the investment resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash Basis (U\$m)	P&L Basis after capitalized overheads (U\$m)	Cash Basis (A\$m)	P&L Basis after capitalized overheads (A\$m)
Gross income	3.0	3.0	3.9	3.9
Profit	2.0	1.8	2.5	2.3
ROIC	1.87x	1.56x	1.75x	1.45x
IRR%	32%	29%	30%	27%

There remains the potential for further income to be received by Fund 1 from this investment.

Omni Bridgeway anticipates the positive completion of a further Fund 1 law firm portfolio investment in the near term.

Authorised by the Disclosure Committee

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