

Compulsory Sale of Shares held by US Retail Shareholders – Size of Sale Facility

Summary

- **Size of sale facility for compulsory sale of US retail shareholders expected to be less than one million shares (representing less than 0.4% if the issued share capital of the company)**

Omni Bridgeway Limited (**Omni Bridgeway**) refers to its announcement dated 2 March 2021 regarding the short delay to the timetable for the completion of the compulsory sale process being undertaken in respect of Omni Bridgeway shares (**Shares**) held by, or for the account or benefit of, **“US Retail Shareholders”** (that is, persons who are domiciled in the United States and who are not “qualified purchasers” or a “knowledgeable employees” as defined under the US Investment Company Act of 1940) (**Compulsory Sale**).

Omni Bridgeway confirms that whilst the reconciliations with custodians are being finalised, it is expected that the sale facility will be for less than one million Shares and therefore less than 0.4% of the issued share capital of the company.

Omni Bridgeway will announce the completion of the sale facility upon conclusion. Further information about the sale process and an explanation of the reasons for the sale is set out in Omni Bridgeway’s ASX announcement dated 11 January 2021.

Authorised by the Disclosure Committee

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