



Market Announcement

8 March 2021

DDH1 Limited (ASX: DDH) – Admission and Commencement of Official Quotation

Description

DDH1 Limited ('DDH') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 8 March 2021.

Official quotation of DDH's ordinary fully paid shares will commence at 1:00 PM AEDT on Tuesday, 9 March 2021.

DDH raised \$150,000,000 pursuant to the offer under its prospectus dated 10 February 2021 ('Prospectus') by the issue of 136,363,636 shares at an issue price of \$1.10 per share.

A further 574,826 shares were issued to eligible employees pursuant to the Employee Concessional Offer.

DDH also issued 205,866,215 fully paid ordinary shares to existing holders ('Existing Holders') of DDH1 Holdings Pty Ltd as consideration for the acquisition by DDH1 Group Holdings Pty Ltd of all the issued capital of DDH1 Holdings Pty Ltd as contemplated by the sale agreements agreed between DDH and the Existing Holders.

Quotation information

Quoted Securities:	342,804,678 fully paid ordinary shares
ASX Code:	DDH
Time:	1:00 PM AEDT
Date:	Tuesday, 9 March 2021
ASX Trade Abbreviation:	DDH DRILL
ISIN:	AU0000134454
Home Branch:	Perth
Registered Office:	DDH1 Limited Address: 21 Baile Road, Canning Vale WA 6155 Phone: +61 8 9435 1700 Email: ben.mackinnon@ddh1.com.au and darryl.edwards@ddh1.com.au
Company Secretary:	Mr Ben MacKinnon and Mr Darryl Edwards
Share Registry:	Computershare Investor Services Pty Ltd Address: 452 Johnston Street, Abbotsford Victoria 3067 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (outside Australia) Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.8 of the Prospectus



Activities:	Provider of drilling contract services to the Australian mineral exploration and mining industry
Joint Lead Managers:	Bell Potter Securities Limited, Aitken Murray Capital Partners Pty Ltd, Macquarie Capital (Australia) Limited & UBS AG, Australia Branch
Underwriters:	Bell Potter Securities Limited, Aitken Murray Capital Partners Pty Ltd, Macquarie Capital (Australia) Limited & UBS AG, Australia Branch
ASX Restricted Securities:	None
Other Securities Not Quoted:	1,176,362 performance rights

What do I need to do and by when?

Please refer to DDH's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 202 943 (within Australia) and +61 3 9415 4179 (outside Australia) from 08:30am until 5:00pm (AEDT) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)