

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA LIMITED ACN 142 008 428 and the entities listed in Annexure A (Moelis Australia)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 11/03/2021

The previous notice was given to the company on 20/04/2020

The previous notice was dated 21/04/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	43,885,908	29.04%	46,595,401	30.11%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/05/2020 – 11/03/2021	Moelis Australia	Refer to Annexure B			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia	Various	Various	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	46,595,401	30.11%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis Australia and each entity listed in Annexure A	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name REBECCA ONG

Capacity Company Secretary

sign here



date 15 March 2021

Annexure A to Form 604

This is Annexure A of 3 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia

Signed by me and dated 15 March 2021

Signature:

A handwritten signature in black ink, appearing to read 'Rebecca Ong', written in a cursive style.

Name: Rebecca Ong

Position: Company Secretary

Name	Address
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KC Finance Pty Ltd ACN 623 242 900	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Credit Investments Pty Ltd ACN 631 017 037	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Investment Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000


Name	Address
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Holdings Pty Ltd ACN 622 353 191	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Pty Ltd ACN 622 354 152	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Commercial Consulting (Shanghai) Co Ltd ACN	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAHPT TT Pty Ltd ACN 619 297 657	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Figtree) Pty Ltd ACN 630 343 261	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Pty Ltd ACN 636 257 835	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Advertising Pty Ltd ACN 637 793 563	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
BHBB TT Pty Ltd ACN 637 771 647	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Holdings Pty Ltd ACN 637 595 914	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Pty Ltd ACN 637 596 019	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Annexure B to Form 604

This is Annexure B of 2 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia

Signed by me and dated 15 March 2021

Signature:



Name: Rebecca Ong

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Moelis Australia	1/05/2020	Off-market disposal by Moelis Australia Share Plan Pty Ltd (Plan Trustee)	Not applicable	Ordinary 63,897	63,897
Moelis Australia	6/05/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 2,293	2,293
Moelis Australia	15/05/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 31,242	31,242
Moelis Australia	29/05/2020	On-market acquisition by the Plan Trustee	\$82,160	Ordinary 23,145	23,145
Moelis Australia	5/06/2020	On-market acquisition by the Plan Trustee	\$79,329	Ordinary 20,876	20,876
Moelis Australia	9/06/2020	On-market acquisition by the Plan Trustee	\$16,887	Ordinary 4,447	4,447
Moelis Australia	10/06/2020	On-market acquisition by the Plan Trustee	\$153,023	Ordinary 40,494	40,494
Moelis Australia	11/06/2020	On-market acquisition by the Plan Trustee	\$1,216,270	Ordinary 334,701	334,701
Moelis Australia	12/06/2020	On-market acquisition by the Plan Trustee	\$734,264	Ordinary 221,812	221,812
Moelis Australia	15/06/2020	On-market acquisition by the Plan Trustee	\$365,607	Ordinary 111,981	111,981
Moelis Australia	16/06/2020	On-market acquisition by the Plan Trustee	\$43,801	Ordinary 12,544	12,544
Moelis Australia	17/06/2020	On-market acquisition by the Plan Trustee	\$143,622	Ordinary 41,759	41,759
Moelis Australia	18/06/2020	On-market acquisition by the Plan Trustee	\$33,896	Ordinary 10,145	10,145
Moelis Australia	22/06/2020	On-market acquisition by the Plan Trustee	\$59,585	Ordinary 17,071	17,071
Moelis Australia	22/06/2020	On-market acquisition by the Plan Trustee	\$1,516,468	Ordinary 433,351	433,351
Moelis Australia	1/07/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 59,215	59,215
Moelis Australia	3/07/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 1,000	1,000

Moelis Australia	15/07/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 19,588	19,588
Moelis Australia	17/07/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 2,768	2,768
Moelis Australia	18/07/2020	Release of Armada escrow restrictions	Not applicable	Ordinary 1,595,744	1,595,744
Moelis Australia	23/07/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 7,500	7,500
Moelis Australia	28/08/2020	On-market acquisition by the Plan Trustee	\$1,441,750	Ordinary 395,000	395,000
Moelis Australia	10/09/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 3,821	3,821
Moelis Australia	30/09/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 33,677	33,677
Moelis Australia	1/12/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 7,067	7,067
Moelis Australia	23/12/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 118,074	118,074
Moelis Australia	24/12/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 1,239	1,239
Moelis Australia	4/01/2021	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 677,847	677,847
Moelis Australia	15/01/2021	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 32,860	32,860
Moelis Australia	1/02/2021	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 441,043	441,043
Moelis Australia	15/02/2021	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 12,191	12,191
Moelis Australia	18/02/2021	Exercise of Options	Not applicable	Ordinary 390,625	390,625
Moelis Australia	26/02/2021	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 3,000	3,000
Moelis Australia	26/02/2021	Acquisition of shares off market by the Plan Trustee	\$2,354,736	Ordinary 512,858	512,858
Moelis Australia	9/03/2021	On-market acquisition by the Plan Trustee	\$45,346	Ordinary 10,585	10,585
Moelis Australia	10/03/2021	On-market acquisition by the Plan Trustee	\$1,709,417	Ordinary 384,415	384,415
Moelis Australia	11/03/2021	Issue of shares to Plan Trustee by Moelis Australia	\$15,771,902	Ordinary 3,635,000	3,635,000
Moelis Australia	11/03/2021	On-market acquisition by the Plan Trustee	\$17,576	Ordinary 4,000	4,000