

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moelis Australia Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Biggins
Date of last notice	3 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of restricted shares to Mr Biggins under the Company's Equity Incentive Plan. The restricted shares are held by the Moelis Australia Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares. Further details are set out in the Company's annual report dated 17 February 2021
Date of change	10 March 2021

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No. of securities held prior to change	<p>Restricted Shares – 105,403 restricted shares. The restricted shares are held by the trustee of the Moelis Australia Employee Share Trust and confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares</p> <p>Ordinary Shares – 111,019 ordinary shares held either directly by Mr Biggins or by Blossom Group Holdings Pty Ltd as trustee (“Trustee”) for KOM Investment Trust (“Trust”). Mr Biggins has a deemed relevant interest as a result of his control of the Trustee and is a beneficiary of the Trust.</p>
Class	Ordinary Shares
Number acquired	150,146
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil, shares allocated pursuant to the terms of the Company's Equity Incentive Plan
No. of securities held after change	<p>366,568 includes:</p> <ul style="list-style-type: none"> • Restricted shares - conferred relevant interest in 255,549 ordinary shares • Ordinary shares of 111,019 held directly by Mr Biggins or via Blossom Group Holdings Pty Ltd as trustee for KOM Investment Trust
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Allocation of restricted shares by Moelis Australia Employee Share Trust to Mr Biggins

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A – no change of interest in contracts
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	As previously disclosed on 3 March 2021: Ordinary Shares – beneficial equity interest in 5,556,504 shares as a result of Mr Biggins' holding in the two Pre-IPO Ownership Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities Share Rights – 111,021 share rights. The share rights do not confer a relevant interest in any securities

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.