



## Announcement Summary

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**Entity name**

AURA ENERGY LIMITED

**Applicable security for the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| AEE   | ORDINARY FULLY PAID                             |
| AEEAQ | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| AEEAA | PERFORMANCE RIGHTS                              |
| AEEAY | OPTION EXPIRING 31-AUG-2021 EX 2.2C             |
| AEEAX | OPTION EXPIRING 18-NOV-2022 EX 0.754C           |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday March 15, 2021

**Reason for the Update**

Scrip fraction rounding under 4.2 was incorrectly notified as consolidations being rounded up. It has been amended to fractions rounded down to the nearest whole number.

**Additional Information**

not applicable

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AURA ENERGY LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

62115927681

**1.3 ASX issuer code**

AEE

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Scrip fraction rounding under 4.2 was incorrectly notified as consolidations being rounded up. It has been amended to fractions rounded down to the nearest whole number.

**1.4b Date of previous announcement(s) to this update**

Tuesday March 9, 2021

**1.5 Date of this announcement**

Monday March 15, 2021

**1.6 Securities affected by the consolidation or split**

| ASX +Security Code | ASX +Security Description                       |
|--------------------|-------------------------------------------------|
| AEE                | ORDINARY FULLY PAID                             |
| AEEAQ              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| AEEAA              | PERFORMANCE RIGHTS                              |
| AEEAY              | OPTION EXPIRING 31-AUG-2021 EX 2.2C             |
| AEEAX              | OPTION EXPIRING 18-NOV-2022 EX 0.754C           |



## Part 2 - Approvals

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### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

| Approval/Condition        | Date for determination   | Is the date estimated or actual?           | Approval received/condition met? |
|---------------------------|--------------------------|--------------------------------------------|----------------------------------|
| +Security holder approval | Wednesday March 17, 2021 | <input checked="" type="checkbox"/> Actual |                                  |

### Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

Wednesday March 24, 2021

### 3.2 Date of +security holder meeting

Wednesday March 17, 2021

### 3.2a Effective date of consolidation or split

Friday March 19, 2021

### 3.3 Last day for trading in the pre consolidation or split +securities

Monday March 22, 2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday March 23, 2021

### 3.5 Record date

Wednesday March 24, 2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday March 25, 2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday March 31, 2021

**3.8 Trading starts on a normal T+2 basis**

Thursday April 1, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday April 7, 2021

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

13

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/lies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

AEE

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

2,557,535,966

**Number on issue post  
consolidation or split**

196,733,536

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEEAQ

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

70,325,000

**Number on issue post  
consolidation or split**

5,409,615

**Estimate/Actual**☒ Estimated**ASX +Security Code**

AEEAA

**ASX +Security Description**

PERFORMANCE RIGHTS



|                                      |                                                                           |                                                                 |                                       |
|--------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------|
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Number on issue pre consolidation or split</b><br>10,000,000           | <b>Number on issue post consolidation or split</b><br>769,231   | <b>Estimate/Actual</b><br>☑ Estimated |
| <b>ASX +Security Code</b><br>AEEAY   | <b>ASX +Security Description</b><br>OPTION EXPIRING 31-AUG-2021 EX 2.2C   |                                                                 |                                       |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Number on issue pre consolidation or split</b><br>13,041,679           | <b>Number on issue post consolidation or split</b><br>1,003,206 | <b>Estimate/Actual</b><br>☑ Estimated |
| <b>ASX +Security Code</b><br>AEEAX   | <b>ASX +Security Description</b><br>OPTION EXPIRING 18-NOV-2022 EX 0.754C |                                                                 |                                       |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Number on issue pre consolidation or split</b><br>20,000,000           | <b>Number on issue post consolidation or split</b><br>1,538,462 | <b>Estimate/Actual</b><br>☑ Estimated |

**5.2 Exercise price of options**

|                                      |                                                                                     |                                                                 |
|--------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| <b>ASX +Security Code</b><br>AEEAQ   | <b>ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                                 |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Exercise price pre consolidation or split</b><br>0.00000000                      | <b>Exercise price post consolidation or split</b><br>0.00000000 |
| <b>ASX +Security Code</b><br>AEEAA   | <b>ASX +Security Description</b><br>PERFORMANCE RIGHTS                              |                                                                 |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Exercise price pre consolidation or split</b><br>0.00000000                      | <b>Exercise price post consolidation or split</b><br>0.00000000 |
| <b>ASX +Security Code</b><br>AEEAY   | <b>ASX +Security Description</b><br>OPTION EXPIRING 31-AUG-2021 EX 2.2C             |                                                                 |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Exercise price pre consolidation or split</b><br>0.02200000                      | <b>Exercise price post consolidation or split</b><br>0.28600000 |
| <b>ASX +Security Code</b><br>AEEAX   | <b>ASX +Security Description</b><br>OPTION EXPIRING 18-NOV-2022 EX 0.754C           |                                                                 |
| <b>Quoted/unquoted</b><br>☑ Unquoted | <b>Exercise price pre consolidation or split</b><br>0.00754000                      | <b>Exercise price post consolidation or split</b><br>0.09802000 |



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Not applicable

**6.2 Additional information for inclusion in the Announcement Summary**

not applicable