

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Dusk Group Limited

ACN/ARSN 603 018 131

**1. Details of substantial holder (1)**

Name Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B

ACN/ARSN (if applicable) 126 936 712

There was a change in the interests of the

substantial holder on 16/03/2021

The previous notice was given to the company on 04/11/2020

The previous notice was dated 02/11/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	15,796,049	25.4%	14,296,049	23.0%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/03/2021	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Sale of securities held by Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	\$1,966,693.80	690,068 fully paid ordinary shares	690,068
16/03/2021	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Sale of securities held by Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	\$1,966,693.80	690,068 fully paid ordinary shares	690,068
16/03/2021	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Sale of securities held by Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	\$341,612.40	119,864 fully paid ordinary shares	119,864

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Shareholder	6,576,836 fully paid ordinary shares	6,576,836

Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Shareholder	6,576,836 fully paid ordinary shares	6,576,836
Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Shareholder	1,142,377 fully paid ordinary shares	1,142,377

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dusk Group Limited	Building 1, Level 3, 75 O'Riordan Street, Alexandria NSW 2015
Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Level 3, 43 Queen Street, Woollahra NSW 2025
Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Level 3, 43 Queen Street, Woollahra NSW 2025
Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	28 Esplanade, St Helier, Jersey, JE2 3QA, Channel Islands

### Signature

print name Trent Peterson

capacity Director

sign here

date 16/03/2021