

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Huon Aquaculture Group Limited

ACN/ARSN ACN 114 456 781

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 12-Mar-2021

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	5,970,876	5,970,876	5.43%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	2,210,598 Common Stock
Credit Suisse AG, Dublin Branch	Holder of securities subject to an obligation to return under securities lending agreement	3,760,278 Common Stock

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	2,210,598 Common Stock
Credit Suisse AG, Dublin Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Dublin Branch	3,760,278 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate
Credit Suisse AG, Dublin Branch	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland

## Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 17-Mar-2021



## Annexure "A"

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	13-Nov-20	3,146,000.0 AUD		-1,100,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Nov-20	8.40 AUD		-3 Common Stock
Credit Suisse Equities (Australia) Limited	17-Nov-20	241.10 AUD		84 Common Stock
Credit Suisse Equities (Australia) Limited	17-Nov-20	1,008.20 AUD		355 Common Stock
Credit Suisse Equities (Australia) Limited	18-Nov-20	2,155.27 AUD		767 Common Stock
Credit Suisse Equities (Australia) Limited	19-Nov-20	3,461.10 AUD		1,245 Common Stock
Credit Suisse Equities (Australia) Limited	23-Nov-20	7,603.22 AUD		2,744 Common Stock
Credit Suisse Equities (Australia) Limited	24-Nov-20	96.47 AUD		-35 Common Stock
Credit Suisse Equities (Australia) Limited	25-Nov-20	1,882.32 AUD		682 Common Stock
Credit Suisse Equities (Australia) Limited	26-Nov-20	4,146.80 AUD		1,481 Common Stock
Credit Suisse Equities (Australia) Limited	26-Nov-20	11,085.63 AUD		-4,063 Common Stock
Credit Suisse Equities (Australia) Limited	27-Nov-20	3,127.60 AUD		1,117 Common Stock
Credit Suisse Equities (Australia) Limited	27-Nov-20	19.25 AUD		-7 Common Stock
Credit Suisse Equities (Australia) Limited	30-Nov-20	1,165.49 AUD		-413 Common Stock
Credit Suisse Equities (Australia) Limited	2-Dec-20	2.74 AUD		1 Common Stock
Credit Suisse Equities (Australia) Limited	3-Dec-20	2.75 AUD		1 Common Stock

Credit Suisse Equities (Australia) Limited	4-Dec-20	8.19 AUD		3 Common Stock
Credit Suisse Equities (Australia) Limited	4-Dec-20	1,365.44 AUD		502 Common Stock
Credit Suisse Equities (Australia) Limited	7-Dec-20	1,543.68 AUD		576 Common Stock
Credit Suisse Equities (Australia) Limited	8-Dec-20	2,956.89 AUD		1,069 Common Stock
Credit Suisse Equities (Australia) Limited	9-Dec-20	8.09 AUD		-3 Common Stock
Credit Suisse Equities (Australia) Limited	9-Dec-20	2,663.93 AUD		983 Common Stock
Credit Suisse Equities (Australia) Limited	10-Dec-20	1,895.84 AUD		697 Common Stock
Credit Suisse Equities (Australia) Limited	11-Dec-20	2,338.20 AUD		866 Common Stock
Credit Suisse Equities (Australia) Limited	14-Dec-20	5.34 AUD		-2 Common Stock
Credit Suisse Equities (Australia) Limited	15-Dec-20	1,885.12 AUD		688 Common Stock
Credit Suisse Equities (Australia) Limited	21-Dec-20	29.15 AUD		-11 Common Stock
Credit Suisse Equities (Australia) Limited	22-Dec-20	1,629.90 AUD		-616 Common Stock
Credit Suisse Equities (Australia) Limited	23-Dec-20	200.20 AUD		-77 Common Stock
Credit Suisse Equities (Australia) Limited	24-Dec-20	1,955.77 AUD		-761 Common Stock
Credit Suisse Equities (Australia) Limited	29-Dec-20	3,296.30 AUD		1,190 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jan-21	2,135.53 AUD		778 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jan-21	1,896.47 AUD		691 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jan-21	2,790,000.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-21	368.71 AUD		-133 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-21	1,480.87 AUD		527 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jan-21	1,063.14 AUD		377 Common Stock
Credit Suisse Equities (Australia) Limited	2-Feb-21	2,119.75 AUD		-695 Common Stock
Credit Suisse Equities (Australia) Limited	2-Feb-21	47,753.01 AUD		17,300 Common Stock
Credit Suisse Equities (Australia) Limited	2-Feb-21	23,456.60 AUD		8,300 Common Stock

Credit Suisse Equities (Australia) Limited	3-Feb-21	2,099.16 AUD		-686 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-21	8,264.77 AUD		3,044 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-21	1,948.49 AUD		719 Common Stock
Credit Suisse Equities (Australia) Limited	4-Feb-21	45,704.0 AUD		-17,300 Common Stock
Credit Suisse Equities (Australia) Limited	4-Feb-21	884.24 AUD		-312 Common Stock
Credit Suisse Equities (Australia) Limited	4-Feb-21	35,259.0 AUD		-13,300 Common Stock
Credit Suisse Equities (Australia) Limited	4-Feb-21	135.0 AUD		50 Common Stock
Credit Suisse Equities (Australia) Limited	5-Feb-21	3,508.60 AUD		-1,324 Common Stock
Credit Suisse Equities (Australia) Limited	5-Feb-21	13,382.0 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Feb-21	5,338.18 AUD		2,001 Common Stock
Credit Suisse Equities (Australia) Limited	5-Feb-21	10,582.63 AUD		4,016 Common Stock
Credit Suisse Equities (Australia) Limited	8-Feb-21	9,728.90 AUD		-3,590 Common Stock
Credit Suisse Equities (Australia) Limited	8-Feb-21	3,688.42 AUD		-1,372 Common Stock
Credit Suisse Equities (Australia) Limited	8-Feb-21	3,046.47 AUD		1,141 Common Stock
Credit Suisse Equities (Australia) Limited	8-Feb-21	780.30 AUD		289 Common Stock
Credit Suisse Equities (Australia) Limited	9-Feb-21	789,000.0 AUD		-300,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Feb-21	5,422.71 AUD		-2,001 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-21	8,149.88 AUD		-3,041 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-21	3,061.80 AUD		-1,134 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-21	11,278.52 AUD		4,289 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-21	2,279.40 AUD		870 Common Stock
Credit Suisse Equities (Australia) Limited	11-Feb-21	3,069.90 AUD		-1,137 Common Stock
Credit Suisse Equities (Australia) Limited	11-Feb-21	1,222.95 AUD		465 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-21	1,542.62 AUD		-563 Common Stock

Credit Suisse Equities (Australia) Limited	12-Feb-21	416.0 AUD		-160 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-21	41.44 AUD		16 Common Stock
Credit Suisse Equities (Australia) Limited	16-Feb-21	1,536,000.0 AUD		-600,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Feb-21	6,396.48 AUD		-2,451 Common Stock
Credit Suisse Equities (Australia) Limited	16-Feb-21	1,285.12 AUD		502 Common Stock
Credit Suisse Equities (Australia) Limited	17-Feb-21	1,013.94 AUD		-393 Common Stock
Credit Suisse Equities (Australia) Limited	17-Feb-21	3,452.80 AUD		1,328 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-21	5,686.82 AUD		-2,188 Common Stock
Credit Suisse Equities (Australia) Limited	18-Feb-21	906.50 AUD		-350 Common Stock
Credit Suisse Equities (Australia) Limited	19-Feb-21	6,792.80 AUD		-2,602 Common Stock
Credit Suisse Equities (Australia) Limited	19-Feb-21	5,381.88 AUD		-2,086 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-21	2,526.07 AUD		1,011 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	13,410.63 AUD		-5,361 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	5,470.52 AUD		-2,210 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	729,000.0 AUD		300,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	4,424.73 AUD		-1,777 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	86.94 AUD		36 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	18,068.48 AUD		7,540 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	12.07 AUD		-5 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	5,984.62 AUD		2,494 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	14,177.08 AUD		-5,930 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	38.84 AUD		-16 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	7,241.60 AUD		2,920 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	8,379.34 AUD		-3,506 Common Stock

Credit Suisse Equities (Australia) Limited	2-Mar-21	4,045.95 AUD		-1,665 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	28.99 AUD		-12 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	17,712.24 AUD		7,253 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	11,462.52 AUD		-4,551 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	4,031.94 AUD		-1,639 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	5,791.80 AUD		-2,364 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	7.32 AUD		-3 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	9,396.44 AUD		-3,851 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	36.30 AUD		15 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	7,825.08 AUD		3,207 Common Stock
Credit Suisse Equities (Australia) Limited	8-Mar-21	548.80 AUD		-224 Common Stock
Credit Suisse Equities (Australia) Limited	9-Mar-21	8,485.56 AUD		-3,492 Common Stock
Credit Suisse Equities (Australia) Limited	9-Mar-21	972.60 AUD		396 Common Stock
Credit Suisse Equities (Australia) Limited	9-Mar-21	2,460,000.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	12,127.51 AUD		-5,012 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	8,116.10 AUD		-3,342 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	2,340.48 AUD		983 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	57.54 AUD		24 Common Stock
Credit Suisse Equities (Australia) Limited	11-Mar-21	12.25 AUD		-5 Common Stock
Credit Suisse Equities (Australia) Limited	11-Mar-21	11,490.50 AUD		-4,690 Common Stock
Credit Suisse Equities (Australia) Limited	12-Mar-21	26.57 AUD		-11 Common Stock
Credit Suisse Equities (Australia) Limited	12-Mar-21	3,004.23 AUD		-1,257 Common Stock
Credit Suisse AG, Dublin branch	13-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-66,301 Common Stock
Credit Suisse AG, Dublin branch	13-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-177,707 Common Stock

Credit Suisse AG, Dublin branch	13-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-232,691 Common Stock
Credit Suisse AG, Dublin branch	25-Nov-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	245,518 Common Stock
Credit Suisse AG, Dublin branch	26-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-177,057 Common Stock
Credit Suisse AG, Dublin branch	26-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-3,304 Common Stock
Credit Suisse AG, Dublin branch	26-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-61,276 Common Stock
Credit Suisse AG, Dublin branch	26-Nov-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-3,881 Common Stock
Credit Suisse AG, Dublin branch	1-Dec-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	7 Common Stock
Credit Suisse AG, Dublin branch	2-Dec-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	62,724 Common Stock
Credit Suisse AG, Dublin branch	3-Dec-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-62,724 Common Stock
Credit Suisse AG, Dublin branch	3-Dec-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-245,518 Common Stock
Credit Suisse AG, Dublin branch	3-Dec-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-7 Common Stock
Credit Suisse AG, Dublin branch	3-Dec-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	245,525 Common Stock
Credit Suisse AG, Dublin branch	3-Dec-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	308,249 Common Stock
Credit Suisse AG, Dublin branch	4-Dec-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-62,724 Common Stock
Credit Suisse AG, Dublin branch	4-Dec-20	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-245,525 Common Stock
Credit Suisse AG, Dublin branch	8-Feb-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	48,635 Common Stock
Credit Suisse AG, Dublin branch	9-Feb-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	543,000 Common Stock
Credit Suisse AG, Dublin branch	10-Feb-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-156,291 Common Stock
Credit Suisse AG, Dublin branch	10-Feb-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-284,000 Common Stock
Credit Suisse AG, Dublin branch	10-Feb-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-524,445 Common Stock
Credit Suisse AG, Dublin branch	11-Feb-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	10,000 Common Stock
Credit Suisse AG, Dublin branch	23-Feb-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	163,452 Common Stock
Credit Suisse AG, Dublin branch	26-Feb-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	14,504 Common Stock
Credit Suisse AG, Dublin branch	3-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	7,942 Common Stock



Credit Suisse AG, Dublin branch	4-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	8,531 Common Stock
Credit Suisse AG, Dublin branch	5-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	543,000 Common Stock
Credit Suisse AG, Dublin branch	5-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	543,000 Common Stock
Credit Suisse AG, Dublin branch	8-Mar-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-7,942 Common Stock
Credit Suisse AG, Dublin branch	8-Mar-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-8,531 Common Stock
Credit Suisse AG, Dublin branch	8-Mar-21	Refer to Annexure B of Notice	Stock returned under Master prime brokerage agreement	-543,000 Common Stock
Credit Suisse AG, Dublin branch	8-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	559,473 Common Stock
Credit Suisse AG, Dublin branch	10-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	519,000 Common Stock
Credit Suisse AG, Dublin branch	12-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	309,000 Common Stock
Credit Suisse AG, Dublin branch	12-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	234,000 Common Stock
Credit Suisse AG, Dublin branch	12-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	234,000 Common Stock
Credit Suisse AG, Dublin branch	12-Mar-21	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	75,000 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

## Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here


date 17-Mar-2021

Annexure "B"

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	17-Mar-2021
			

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Regal Investment Fund
Transfer date	12-Mar-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Atlantic Absolute Return Fund
Transfer date	10-Mar-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Tasman Market Neutral Fund
Transfer date	12-Mar-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Regal AUS Small Companies Fund
Transfer date	12-Mar-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Regal Emerging COMP OPP Fund
Transfer date	8-Mar-2021
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.