

ASX ANNOUNCEMENT

18 March 2021

Results of General Meetings

APN Convenience Retail REIT (**ASX:AQR**) comprising Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No. 2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856), together the stapled group, is pleased to advise that Securityholders passed by poll the resolutions, which were set out in the Notice of Meeting and Explanatory Memorandum issued on 12 February 2021 at its General Meetings held today.

In accordance with ASX Listing Rule 3.13.2 details of the resolution and the respective outcome is attached.

This announcement was authorised to be given to the ASX by Chantal Churchill, Company Secretary.

ENDS

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About APN Convenience Retail REIT

APN Convenience Retail REIT (ASX code: AQR) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. The Fund's portfolio of 90 properties valued at approximately \$540 million, is predominantly located on Australia's eastern seaboard and is leased to leading Australian and international convenience retail tenants. The portfolio provides a long lease expiry profile and contracted annual rent increases delivering the Fund a sustainable and strong level of income security. Convenience Retail has a target gearing range of 25 – 40% as part of its conservative approach to capital management.

APN Convenience Retail REIT is governed by an Independent Board of Directors and is managed by APN Property Group, a specialist real estate investment manager established in 1996.

www.apngroup.com.au

Convenience Retail REIT No. 1 ARSN 101 227 614
Convenience Retail REIT No. 2 ARSN 619 527 829
Convenience Retail REIT No. 3 ARSN 619 527 856

Responsible Entity:
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APN CONVENIENCE RETAIL REIT

RESULT OF GENERAL MEETINGS (ASX REPORT)



GENERAL MEETINGS
Thursday, 18 March, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	
1	RATIFICATION OF PLACEMENT TO INVESTORS UNDER LISTING RULE 7.1	NA	12,490,691 92.73%	2,109 0.02%	159,131 1.18%	0	791,703 5.88%	26,041 0.19%	13,442,370 99.79%	28,150 0.21%	0	Carried
2	RATIFICATION OF SECURITY PURCHASE PLAN UNDER LISTING RULE 7.1	NA	16,301,152 96.68%	0 0.00%	113,376 0.67%	7,480,680	409,724 2.43%	37,522 0.22%	16,825,097 99.78%	37,522 0.22%	7,480,680	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item