

Compulsory Sale of Shares held by US Retail Shareholders completed

Summary

- **Compulsory Sale of Shares held by US Retail Shareholders completed**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the completion of the compulsory sale of shares (**Shares**) held by US Retail Shareholders (**Compulsory Sale**).

The Compulsory Sale was announced on 11 January 2021 and was undertaken in respect of Shares held by, or for the account or benefit of, persons who are resident in the United States and who are not “qualified purchasers” or “knowledgeable employees” within the meaning of the US Investment Company Act of 1940.

A total of 781,206 Shares (being approximately 0.3% of Omni Bridgeway’s total issued share capital) were sold through the Compulsory Sale at an average sale price per Share of A\$3.62 per Share.

The proceeds from the Compulsory Sale have been paid to divested shareholders or applicable custodians today. The Company has paid the brokerage costs in respect of the sale.

The successful completion of the Compulsory Sale process ensures that access is maintained to the US wholesale equity market.

Authorised by the Disclosure Committee

Media/Further information:

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