



ReadyTech Holdings Limited

ABN 25 632 137 216

19 March 2021

Extraordinary General Meeting – Chair Address

ReadyTech Holdings Limited (ASX: RDY) (**ReadyTech**) attaches the Chair Address to be made at ReadyTech's Extraordinary General Meeting today which will be held online (virtually).

This announcement has been authorised for release to ASX by the Chair of ReadyTech,

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CHAIR'S ADDRESS – TONY FAURE

Good Morning Ladies and Gentlemen, and welcome to this Extraordinary General Meeting of ReadyTech Holdings Limited.

I am Tony Faure, the Chair of the Board of ReadyTech and I would like to thank you all for attending the meeting via the online platform.

It is now 11.00am, the nominated time for the meeting. I have been advised by the Company Secretary that a quorum is present and so I am pleased to declare the meeting open.

If you lose connection to the meeting at any time, you can log back into the EGM Online platform by returning to the Link Log In page and following the prompts.

You will then receive an automated email with a recovery link for you to click on. Click on this link to re-connect to the EGM.

Alternatively, please call our share registry provider, Link Market Services on 1800 990 363 for assistance.

Joining me for this EGM today, via our online platform are:

- Marc Washbourne, Director and Chief Executive Officer;
- Elizabeth Crouch, Non-Executive Director;
- Tim Ebbeck, Non-Executive Director;
- Tom Matthews, Non-Executive Director;
- Nimesh Shah, our Chief Financial Officer and Joint Company Secretary; and
- Melissa Jones, our Joint Company Secretary.

The primary purpose of today's EGM is to obtain Shareholder approval for the proposed acquisition of Open Office that was announced on 6 November 2020.

As set out in the Notice of Meeting dated 15 February 2021, if Shareholder approval is obtained, we expect completion of the acquisition to occur on 23 March 2021 and an ASX announcement will be released at that time confirming that completion has taken place.

At the time that ReadyTech announced the proposed acquisition of Open Office in November 2020, it also announced that it intended to conduct a Share Purchase Plan in 2021 in connection with the potential completion of the acquisition of Open Office, to allow eligible ReadyTech Shareholders an opportunity to acquire additional shares in ReadyTech.

If the acquisition of Open Office is approved by Shareholders today, ReadyTech intends to announce further information regarding the Share Purchase Plan next week in connection with the completion of the acquisition.

As announced on 6 November 2020, Shareholders eligible to participate in the Share Purchase Plan are those Shareholders who were on the ReadyTech register at 7:00pm (Sydney time) on 5 November 2020, with a registered address in Australia or New Zealand.

On behalf of the Board and Management team, if the Open Office acquisition is approved today by Shareholders, we are looking forward to welcoming the Open Office team to ReadyTech.

Thank you again to our Shareholders for their continuing support.

We will now move to the formal part of the meeting.

ENDS