

24 March 2021

WESTCONNEX ISSUES A\$650 MILLION AMTN

Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**), will issue A\$650 million of fixed rate 10-year senior secured A\$ medium term notes (**Notes**). Transurban owns a 25.5% interest in WCX.

Pricing was completed on 23 March 2021 and settlement is expected to occur on 31 March 2021, subject to customary closing conditions. The Notes will rank equally with WCX's existing senior secured debt and the proceeds will be used to partially refinance an existing A\$1.2 billion 2 year bridge facility, and for general corporate purposes.

Transurban Interim CFO Tom McKay said of the transaction: "This represents WCX's inaugural bond issuance and we are pleased with the strong reception that WCX received in the domestic bond market. The success of the issuance demonstrates the underlying strength of the WCX business and extends WCX's debt maturity profile."

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification **Public**

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