



Announcement Summary

Entity name

[URBANISE.COM](https://urbanise.com) LIMITED

Applicable security for the reorganisation

UBN	ORDINARY FULLY PAID
UBNAB	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday March 25, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday May 3, 2021

Record Date

Tuesday May 4, 2021

Issue Date

Tuesday May 11, 2021

Additional Information

N/A

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity[URBANISE.COM](https://urbanise.com) LIMITED**1.2 Registered Number Type**

ACN

Registration Number

086281950

1.3 ASX issuer code

UBN

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday March 25, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
UBN	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday April 29, 2021	<input checked="" type="checkbox"/> Actual	

Comments

N/A

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Tuesday May 4, 2021

3.2 Date of +security holder meeting

Thursday April 29, 2021

3.2a Effective date of consolidation or split

Thursday April 29, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday April 30, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday May 3, 2021

3.5 Record date

Tuesday May 4, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday May 5, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday May 11, 2021

3.8 Trading starts on a normal T+2 basis

Wednesday May 12, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday May 14, 2021

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

UBN

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre consolidation or split**

834,294,356

Number on issue post consolidation or split

55,619,623

Estimate/Actual☒ Estimated**ASX +Security Code**

UBNAB

ASX +Security Description

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Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

29,378,185

Number on issue post consolidation or split

1,958,545

Estimate/Actual☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

UBNAB

ASX +Security Description

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Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

Exercise price post consolidation or split

AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

N/A



6.2 Additional information for inclusion in the Announcement Summary

N/A
