

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Murray River Organics Group Ltd (MRG)

ACN/ARSN 614 651 473

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

26/03/2021

The previous notice was given to the company on

16/12/2020

The previous notice was dated

14/12/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	379,918,919 *	17.22%	7,070,383	16.03%

** Quantity reflects pre consolidation share holding***3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,516,998 ORDINARY	2,516,998
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	550,000 ORDINARY	550,000
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	4,003,385 ORDINARY	4,003,385

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

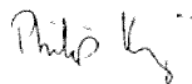
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Philip King capacity Director

sign here 

date 30/03/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/12/2020	Regal Funds Management	Sell	12000.00	1200000 *	Ordinary	1200000
29/01/2021	Regal Funds Management	Sell	40316.79	97999	Ordinary	97999
12/02/2021	Regal Funds Management	Sell	29104.00	80000	Ordinary	80000
23/02/2021	Regal Funds Management	Sell	12942.80	38000	Ordinary	38000
10/03/2021	Regal Funds Management	Sell	30084.00	120000	Ordinary	120000
16/03/2021	Regal Funds Management	Sell	16820.00	58000	Ordinary	58000
18/03/2021	Regal Funds Management	Sell	5658.00	20000	Ordinary	20000
26/03/2021	Regal Funds Management	Sell	24903.00	90000	Ordinary	90000

* represents trading that was executed prior to stock consolidation