

31 March 2021

Neel Bhowmick  
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ASX Compliance Pty Limited  
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By email: [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au)

Dear Neel

### **SG Fleet Group Limited (ASX: SGF) – Request for extension to voluntary suspension**

Pursuant to ASX Listing Rule 17.2, SG Fleet Group Limited (ACN 167 554 574) (**SG Fleet**) requests an extension of its current voluntary suspension of trading in relation to its ordinary shares.

In accordance with ASX Listing Rule 17.2, the following information is provided in relation to the request:

- (a) the voluntary suspension is requested for the purposes of considering, planning and executing a proposed equity capital raising comprising an accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**), which is being conducted to fund an acquisition. SG Fleet considers that it is necessary to remain in suspension to allow the institutional component of the Entitlement Offer to be completed in an orderly manner and as a consequence of ASX having advised that CHESS is unable to accommodate an ex-date for SG Fleet's shares of 1 April 2021, due to CHESS end of month technical requirements;
- (b) accordingly, SG Fleet requests that the voluntary suspension remain in place until the commencement of normal trading on Tuesday, 6 April 2021;
- (c) SG Fleet intends to make an announcement in relation to the outcome of the institutional component of the Entitlement Offer on Thursday, 1 April 2021. However, the announcement will not result in the suspension being lifted for the reason given in paragraph (a) above; and
- (d) SG Fleet is not aware of any reason why the extension to the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

**Tawanda Mutengwa**  
Company Secretary  
SG Fleet Group Limited

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**SG Fleet Group Limited**

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