



## Announcement Summary

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**Entity name**

ROX RESOURCES LIMITED

**Applicable security for the reorganisation**

RXL	ORDINARY FULLY PAID
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RXLAT	OPTION EXPIRING 26-MAR-2025 EX \$0.07

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday March 31, 2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Wednesday May 19, 2021

**Record Date**

Thursday May 20, 2021

**Issue Date**

Thursday May 27, 2021

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ROX RESOURCES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

53107202602

**1.3 ASX issuer code**

RXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday March 31, 2021

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

RXL

ORDINARY FULLY PAID

RXLAQ

OPTION EXPIRING 31-DEC-2023 EX 10C

RXLAR

OPTION EXPIRING 31-DEC-2023 EX 12.5C

RXLAS

OPTION EXPIRING 31-DEC-2023 EX 15C

RXLAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RXLAT

OPTION EXPIRING 26-MAR-2025 EX \$0.07



Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday May 17, 2021	<input checked="" type="checkbox"/> Estimated	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Thursday May 20, 2021

**3.2 Date of +security holder meeting**

Monday May 17, 2021

**3.2a Effective date of consolidation or split**

Monday May 17, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday May 18, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday May 19, 2021

**3.5 Record date**

Thursday May 20, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Friday May 21, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday May 27, 2021

**3.8 Trading starts on a normal T+2 basis**

Friday May 28, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday June 1, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> RXL	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 2,364,114,177	<b>Number on issue post consolidation or split</b> 157,607,612	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> RXLAQ	<b>ASX +Security Description</b> OPTION EXPIRING 31-DEC-2023 EX 10C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 20,000,000	<b>Number on issue post consolidation or split</b> 1,333,334	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> RXLAR	<b>ASX +Security Description</b> OPTION EXPIRING 31-DEC-2023 EX 12.5C		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	20,000,000	1,333,334	<input checked="" type="checkbox"/> Estimated

**ASX +Security Code**  
RXLAS

**ASX +Security Description**  
OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	20,000,000	1,333,334	<input checked="" type="checkbox"/> Estimated

**ASX +Security Code**  
RXLAB

**ASX +Security Description**  
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	87,000,000	5,800,000	<input checked="" type="checkbox"/> Estimated

**ASX +Security Code**  
RXLAT

**ASX +Security Description**  
OPTION EXPIRING 26-MAR-2025 EX \$0.07

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	157,142,857	10,476,190	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

**ASX +Security Code**  
RXLAQ

**ASX +Security Description**  
OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.10000000	1.50000000

**ASX +Security Code**  
RXLAR

**ASX +Security Description**  
OPTION EXPIRING 31-DEC-2023 EX 12.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.12500000	1.87500000

**ASX +Security Code**  
RXLAS

**ASX +Security Description**  
OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.15000000	2.25000000

**ASX +Security Code**  
RXLAB

**ASX +Security Description**  
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



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<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> RXLAT	<b>ASX +Security Description</b> OPTION EXPIRING 26-MAR-2025 EX \$0.07	
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Exercise price pre consolidation or split</b> 0.07000000	<b>Exercise price post consolidation or split</b> 1.05000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**