



1 April 2021

Dear Overseas Shareholder,

Non-Renounceable Entitlement Offer to Raise up to \$3,400,000

Aura Energy Limited (ACN 141 647 529) ("**AEE**" or "**Company**") announced on 12 February 2021 that it will undertake a non-renounceable offer of Shares on the basis of one (1) new Share for every two (2) Shares held on the Record Date at an issue price of \$0.026 each to raise up to \$3,400,000 before costs ("**Entitlement Offer**"). The Entitlement Offer is fully underwritten by KTM Capital Pty Ltd.

In addition to the Entitlement Offer, the Company has issued to 30,769,230 new Shares to Placement Recipients, at an issue price of \$0.026 per new Share to raise \$800,000 before costs ("**Placement Offer**"), as approved by shareholders at the Annual General Meeting on 17 March 2021.

The purpose of the Entitlement Offer and the Placement Offer (together the "**Offers**") is to raise up to \$4,200,000 (before costs).

AEE has determined, pursuant to the Corporations Act 2001 (Cth) and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers under the Entitlement Offer to shareholders with a registered address outside of Australia and New Zealand.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a) and the Corporations Act, AEE wishes to advise that it will not be extending the Entitlement Offer to Shareholders with registered addresses outside of Australia and New Zealand as at the Record Date, being 5.00pm (Sydney, New South Wales) on Thursday, 8 April 2021. Your AEE shareholding is currently registered to an address outside of Australia and New Zealand.

If you have any queries about the Entitlement Offer, please contact the Company on (+61) 3 9824 5254.

Phillip Hains
Company Secretary