



Beautiful business

## MARKET RELEASE

### Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**WELLINGTON, 1 April 2021** - This notice is given by Xero Limited (**Xero**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 944.435 fully paid ordinary shares in the Company (**Shares**) in accordance with the announcements made by the Company on 4 March 2021 (acquisition of Planday) and 24 March (acquisition of Tickstar) respectively.

The Company advises as follows:

- the Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - Section 674 of the Corporations Act; and
- As at the date of this notice there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

#### Contact

Toby Langley - Investor Relations  
Mobile: +61 450 223995  
[toby.langley@xero.com](mailto:toby.langley@xero.com)

Kate McLaughlin - Communications  
Mobile: +64 (27) 5334529  
[kate.mclaughlin@xero.com](mailto:kate.mclaughlin@xero.com)

*Authorised for release to ASX by the Disclosure Committee*

#### About Xero

[Xero](#) is a cloud-based accounting software platform for small businesses with 2.45 million subscribers globally. Through Xero, small business owners and their advisors have access to real-time financial data any time, anywhere and on any device. Xero offers an ecosystem of over 800 third-party apps and 200 plus connections to banks and other financial partners. In 2020 AND 2021, Xero was included in the Bloomberg Gender-Equality Index and in 2021, Xero was recognised by [IDC MarketScape](#) as a leader in its worldwide SaaS and cloud-enabled small business finance and accounting applications vendor assessment.

**Xero Limited (XRO)**  
NZ Company no. 1830488  
ARBN 160 661 183

**Registered Address**  
19-23 Taranaki St  
Te Aro  
Wellington 6011  
New Zealand

[www.xero.com](http://www.xero.com)