



Announcement Summary

Entity name

STEMIFY LIMITED

Applicable security for the reorganisation

SF1

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Thursday April 1, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday May 5, 2021

Record Date

Thursday May 6, 2021

Issue Date

Thursday May 13, 2021

Additional Information

Please refer to the Notice of General Meeting dated 1 April 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STEMIFY LIMITED

1.2 Registered Number Type

ABN

Registration Number

20009256535

1.3 ASX issuer code

SF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday April 1, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

SF1

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday May 3, 2021	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Thursday May 6, 2021

3.2 Date of +security holder meeting

Monday May 3, 2021

3.2a Effective date of consolidation or split

Monday May 3, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday May 4, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday May 5, 2021

3.5 Record date

Thursday May 6, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday May 7, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday May 13, 2021

3.8 Trading starts on a normal T+2 basis

Friday May 14, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday May 18, 2021

Part 4 - Event type and details**4.1 The event is** +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

23

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SF1	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	156,972,435	6,824,888	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Subject to all the resolutions in the Notice of Meeting dated 1 April 2021 being passed by shareholders, the Company will have 75,277,782 unlisted options on issue which will be consolidated to 3,272,951 and the exercise price of each option will be adjusted in accordance with ASX Listing Rule 7.22.1.

6.2 Additional information for inclusion in the Announcement Summary

Please refer to the Notice of General Meeting dated 1 April 2021.