



STEMify Limited (ASX:SF1)

1 April 2021

Dear Shareholders,

NOTICE CONCERNING THE COMPANY'S EXTRAORDINARY GENERAL MEETING

The STEMify Limited ACN 009 256 535 (**Company**) shareholder meeting is scheduled to be held at Level 40, Governor Phillip Tower, 1 Farrer Place, Sydney on Monday, 3 May 2021 at 3.00pm AEST (**Meeting**).

The Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Notice of Meeting and Explanatory Memorandum is available at: <https://www.stemify.com.au/governance>. Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.advancedshare.com.au/investor-login and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

Your proxy form must be received not later than 48 hours before the commencement of the Meeting. **Proxy forms received later than this time will be invalid.**

Shareholders are encouraged to contact the Company's Share Registry, Advanced Share Registry, on +61 8 9389 8033 for any questions relating to the lodgement of their Proxy Form if they have any queries in respect of this Meeting.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.stemify.com.au and the Company's ASX Announcement Platform at www2.asx.com.au (ASX: SF1).

This announcement is authorised for market release by the Board.

For any questions, please contact the undersigned on +61 2 8072 1400.

Sincerely,

Maggie Niewidok
Company Secretary
