

## Issue of Shares and Options

Sydney, Australia, 6 April 2021 – Splitit Payments Ltd. (ASX:SPT “**Splitit**” or the “**Company**”), a global payment solutions provider, advises that it has issued:

- 633,380 fully paid ordinary shares (“**Shares**”) on exercise of the same number of unlisted options (“**Options**”) under the Company’s employee Share Incentive Plan (“**SIP**”) upon receipt of the relevant exercise price in cash; and
- 4,850,000 Options under the Company’s SIP.

The Company also advises that 768,921 Options issued under the SIP were cancelled due to failure to meet the relevant vesting conditions.

A cleansing statement in respect of the Shares is set out below.

An Appendix 2A in respect of the Shares and an Appendix 3G in respect of the Options will separately follow this announcement.

### Cleansing Statement

The Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”) that:

- a) on 6 April 2021, the Company completed the issue and allotment of 633,380 fully paid ordinary shares;
- b) the Company issued the shares without disclosure under Part 6D.2 of the Act;
- c) the Company provides this notice under section 708A(5)(e) of the Act;
- d) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice,
  - (i) the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company;
  - (ii) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:



- A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- B. the rights and liabilities attaching to the Shares.

This announcement has been approved and authorised to be given to ASX by Brad Paterson, CEO and Managing Director on the Board of Splitit.

For more information, please contact:

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**About Splitit**

Splitit is a payment method solution enabling customers to pay for purchases with an existing debit or credit card by splitting the cost into interest and fee free monthly payments, without additional registrations or applications. Splitit enables merchants to offer their customers an easy way to pay for purchases in monthly instalments with instant approval, decreasing cart abandonment rates and increasing revenue. Serving many of Internet Retailer's top 500 merchants, Splitit's global footprint extends to hundreds of merchants in countries around the world. Headquartered in New York, Splitit has an R&D centre in Israel and offices in London and Australia.