

15 April 2021

FINANCIAL CLOSE OF A\$1.0 BILLION TRANSURBAN SYNDICATED BANK FACILITY TRANCHE

Transurban announces that Transurban Finance Company Pty Limited, the Transurban Group's financing vehicle, has successfully increased the size of its existing A\$1,650 million syndicated bank debt facility to A\$2,650 million. The new A\$1.0 billion debt tranche has a tenor of 2.5 years. Transurban has also cancelled the existing bilateral bank debt facilities that were established in March and April 2020.

Transurban Chief Financial Officer Michelle Jablko said of the transaction: "The syndicated bank facility is one of our key funding sources ensuring the Group has access to sufficient liquidity to fund the development pipeline. We appreciate the support received from our relationship banks to increase the syndicated bank facility on favourable terms."

Investor enquiries

Tess Palmer
Head of Investor Relations
+61 458 231 983

Media enquiries

Josie Brophy
Manager, Media and Communications
+61 447 445 546

Sarah Chapman
Manager, Media, Government and Industry
+61 447 445 546

This announcement is authorised by Transurban CEO, Scott Charlton.

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31

Tower Five, Collins Square
727 Collins Street

Docklands

Victoria 3008 Australia

Telephone +613 8656 8900

Facsimile +613 8656 8585