

15 April 2021

Companies Announcement Office
Via Electronic Lodgement

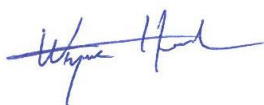
NOTICE OF CORPORATE PRESENTATION

Peninsula Energy Limited (**Peninsula or Company**) is pleased to advise that Managing Director / CEO Mr Wayne Heili will present at the H.C. Wainwright Spring Mining Conference which will be a virtual investor conference taking place in North America on April 19th and 20th, 2021.

Mr. Heili will provide an overview of Peninsula's Lance Project field demonstration program and recent uranium market activities. Peninsula's presentation will take place on Monday April 19 at 11:00 AM US Eastern Time (01:00 AM Australian EST Tuesday April 20).

If you are an institutional investor and would like to attend Peninsula's live presentation or to arrange a one-on-one meeting with Peninsula's CEO Wayne Heil, please register for the conference by visiting www.hcwevents.com/mining.

Yours sincerely



Wayne Heili
Managing Director / CEO

This release has been approved by the Managing Director / CEO.

For further information, please contact:

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.