



# Market Announcement

19 April 2021

## Latitude Group Holdings Limited (ASX: LFS) – Admission and Commencement of Official Quotation – Conditional Trading and Deferred Settlement Trading

### Description

It is anticipated that Latitude Group Holdings Limited ('LFS') will be admitted to the Official List of ASX Limited ('ASX') on the morning of Tuesday, 20 April 2021.

Official quotation of LFS's ordinary fully paid shares is expected to commence at 12:00 PM (AEST) on Tuesday, 20 April 2021 on a **conditional and deferred settlement basis**.

Under the prospectus dated 30 March 2021 (the 'Prospectus'), issued by LFS and Latitude SaleCo Limited ('SaleCo'), LFS and SaleCo are expected to raise approximately \$200 million by the transfer of 76,900,000 ordinary fully paid shares at A\$2.60 per share.

### Quotation information

<b>Quoted Securities:</b>	1,000,000,000 fully paid ordinary shares
<b>ASX Code:</b>	LFS
<b>Time:</b>	12:00 PM (AEST)
<b>Date:</b>	Tuesday, 20 April 2021
<b>ASX Trade Abbreviation:</b>	LATGROUP
<b>ISIN:</b>	AU0000143687
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Latitude Group Holdings Limited Address: 800 Collins Street, Docklands, VIC 3008 Phone: (03) 9058 1564 Email: web.queries@computershare.com.au
<b>Company Secretary:</b>	Adrian Wong and Paul Burke
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: (03) 9415 5000 Email: web.queries@computershare.com.au
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See sections 4.7 and 4.9 of LFS 's Prospectus
<b>Activities:</b>	Consumer finance – instalments and lending

<b>Joint Lead Managers:</b>	Credit Suisse (Australia) Limited, Jeffries (Australia) Pty Ltd and Merrill Lynch Equities (Australia) Limited
<b>Co- Lead Managers:</b>	Bell Potter Securities Limited, Commonwealth Securities Limited, Deutsche Bank AG, Sydney Branch, Escala Partners Pty Ltd and Ord Minnett Limited
<b>Underwriters:</b>	Credit Suisse (Australia) Limited, Jeffries (Australia) Pty Ltd and Merrill Lynch Equities (Australia) Limited
<b>ASX Restricted Securities:</b>	None
<b>Other Securities Not Quoted:</b>	None

### Conditional and deferred settlement trading

LFS has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by LFS are (i) settlement occurring under the Offer Management Agreement (as defined in the Prospectus); and (ii) shares have been transferred under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in LFS's shares. LFS's shares will commence trading on a conditional and deferred settlement basis at 12:00 PM (AEST) on Tuesday, 20 April 2021.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of LFS's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

LFS is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on Wednesday, 21 April 2021. LFS has agreed to send holding statements on Monday, 26 April 2021, which will mean that the first settlement date will be Monday, 26 April 2021.

### Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in LFS's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Tuesday, 4 May 2021 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.



### Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by Wednesday, 21 April 2021. If the conditions are not fulfilled by the close of business on Tuesday, 4 May 2021, shares will not be issued and transferred and all conditional trades that have occurred since Tuesday, 20 April 2021 will be cancelled.

If the conditions are not satisfied by Wednesday, 21 April 2021, but are satisfied prior to the close of business on Tuesday, 4 May 2021, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Tuesday, 20 April 2021	LFS admitted to the Official List of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00 PM (ASX: LFS)
Wednesday, 21 April 2021	Settlement of the Offer Last day of conditional trading
Thursday, 22 April 2021	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.30am AEST) Trading to commence on a normal settlement basis (ASX: LFS)
Monday, 26 April 2021	Holding statements sent to successful applicants

### Instructions

For further details, please refer to the Prospectus.

### Need more information?

For further information, please call the Latitude IPO Offer Information Line on 1300 218 194 (within Australia) or +61 3 9415 4055 (outside Australia) from 8:30am to 5:00pm (AET) Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**  
Principal Adviser, Listings Compliance (Sydney)