

22 April 2021

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY TO PRESENT AT 121 MINING INVESTMENT AMERICAS ONLINE EVENT

Peninsula Energy Limited (**Peninsula or Company**) is pleased to advise that Managing Director / CEO Mr Wayne Heili will be participating in one-on-one meetings as a part of the 121 Mining Investment Americas Online Event, taking place on April 27th, 28th and 29th.

Mr. Heili will be available to provide an overview of Peninsula's flagship Lance Project field demonstration program and recent uranium market activities. Interested investors can request a one-on-one meeting with Mr. Heili, by registering for the event at www.weare121.com/121mininginvestment-new-york/.

The event registration is free and open to retail and institutional investors.

Yours sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by the Managing Director / CEO.

For further information, please contact:

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.