

Market Announcement

23 April 2021

Carbon Revolution Limited (ASX: CBR) – Trading Halt

Description

The securities of Carbon Revolution Limited ('CBR') will be placed in trading halt at CBR's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 26 April 2021.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



Carbon Revolution Limited

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Mr Jon Chow
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23 April 2021

By email
Jon.Chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon
Trading halt request – ASX Code: CBR

Carbon Revolution Limited (ASX:CBR) (**Carbon Revolution**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Carbon Revolution in connection with a capital raising to be undertaken by way of a pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) and institutional placement (**Placement**).

Carbon Revolution requests that the trading halt remain in place until the earlier of:

- 1 an announcement being made about the completion of the institutional component of the Entitlement Offer and Placement; or
- 2 the commencement of trading on Monday, 26 April 2021.

Carbon Revolution is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

David Nock
General Counsel & Company Secretary

Authorised for release by the Board of Directors of Carbon Revolution Limited.