



**Carbon Revolution Limited**

Geelong Technology Precinct  
75 Pigdons Road  
Waurin Ponds, 3216  
Australia

ABN: 96 128 274 653



23 April 2021

**CARBON REVOLUTION LIMITED (ASX: CBR)**

**PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER  
NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)**

This notice is given by Carbon Revolution Limited (**Carbon Revolution**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

Carbon Revolution has announced a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in Carbon Revolution (**New Share**) for every 4.38 Carbon Revolution ordinary shares held as at 7.00pm (Melbourne time) on Tuesday, 27 April 2021 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Carbon Revolution decides to extend the Entitlement Offer.

Carbon Revolution confirms that:

1. The New Shares will be offered without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708AA(2)(f) of the Act.
3. As at the date of this notice, Carbon Revolution has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Carbon Revolution (accounting requirements); and
  - (b) section 674 of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in section sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
5. The issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Carbon Revolution.

**Authorised for release by the Board of Directors of Carbon Revolution Limited.**

David Nock  
Company Secretary