

## Oventus Medical Expired Options

BRISBANE, 26 April 2021: Oventus Medical Ltd (ASX: OVN) is pleased to advise the market that the following unquoted Options have expired.

### Cancellation of unquoted Options

#### Unquoted Securities – expired:

ASX code	Security description		Number
OVNAD	Options	Exercisable at \$0.578	2,274,954
		<b>Total</b>	<b>2,274,954</b>

Set out below is an updated Option structure of the Company following the above expired Options:

#### Unquoted Securities

ASX code	Security description		Number
OVNAD	Options:		
	Options expire on 1 December 2021	Exercisable at \$1.055	300,000
	Options expire on 12 December 2022	Exercisable at \$0.9606	600,000
	Options expire on 24 February 2022	Exercisable at \$0.94	49,998
	Options expire on 18 December 2022	Exercisable at \$1.016	200,000
	Options expire on 2 July 2023	Exercisable at \$0.4804	300,000
	Options expire on 8 October 2023	Exercisable at \$0.4236	380,000
	Options expire on 15 January 2024	Exercisable at \$0.4228	225,000
	Options expire on 22 May 2024	Exercisable at \$0.4030	100,000
	Options expire on 8 December 2024	Exercisable at \$0.4228	370,000
	Options expire on 8 December 2024	Exercisable at \$1.0626	1,000,000
OVNAE	Options expiring 30 June 2021 Placement & SPP	Exercisable at \$0.36	13,829,050
OVNAF	Options expire on 4 August 2025	Exercisable at \$0.40	6,900,000
OVNAG	Options expire on 4 August 2025	Exercisable at \$0.3566	2,755,000
OVNAH	Options expire on 1 February 2026	Exercisable at \$0.32	150,000
	<b>Total</b>		<b>27,159,048</b>



**STEPHEN DENARO**  
COMPANY SECRETARY