24 064 530 516

A\$799,554.75

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	((F						
We (the entity) give ASX the following	information.					
Info	rmation about buy-back						
1	Type of buy-back	On-market					
2	Date Appendix 3C was given to ASX	9 December 2020					
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day							
		Before previous day	Previous day				
3	Number of shares/units bought back or if buy-back is an equal access scheme, in	10,978,005	191,887				

relation to which acceptances

Total consideration paid or payable

have been received

for the shares/units

Name of Entity

Healius Limited (the **Company**)

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A\$44,432,729.39

⁺ See chapter 19 for defined terms.

		Before previous day		Previous day	
5	If buy-back is an on-market				
	buy-back	highest price paid:	4.260	highest price paid:	4.210
		date:	25-Mar-21		
		lowest price paid:	3.725	lowest price paid:	4.135
		date:	30-Dec-20		
			highest price allowed		
				under rule 7.33:	4.3136
		,			

Participation by directors

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

No specific number of shares, but the number of shares required to achieve up to \$200,000,000 in consideration provided that the total number of shares bought back is within the 10/12 limits of the announced Appendix 3C

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 27/04/2021

Company Secretary

Print name: Charles Tilley

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⁺ See chapter 19 for defined terms.